



Ref: PNBHFL/SE/EQ/FY24/113
March 20, 2024

BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 540173

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: PNBHOUSING

Dear Sir(s),

Subject: Allotment of Equity Shares (ESOP Scheme 2018 and RSU Scheme 2020)

This is to inform that the Company has allotted 29,519 (Twenty-Nine Thousand Five Hundred and Nineteen) Equity Shares of the Company (Nominal value of INR 10/- each) on March 20, 2024, pursuant to the exercise of Options and RSUs by the eligible employees under ESOP Scheme 2018 and RSU Scheme 2020, under distinctive numbers 25,96,94,368 to 25,97,23,886 (both numbers inclusive).

We further inform you that consequent to the above allotment, the paid-up equity Share capital of the Company stands increased to INR 2,59,72,38,860 consisting of 25,97,23,886 number of Equity Shares of INR 10/- each. The Company will be applying for the listing of the aforesaid Equity Shares on National Stock Exchange of India Limited and BSE Limited in due course.

The above intimation is pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“SEBI SBEB Regulations”), the details of shares allotted as above are given in the Annexure.

The above intimation is also made available on website of the Company www.pnbhousing.com

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For PNB Housing Finance Limited

Veena G Kamath
Company Secretary

Encl: As above

Disclosure pursuant to Regulation 10(c) of SEBI (SBEB) Regulations, 2021

Sl. No.	Particulars	Disclosure
1	Company name and address of Registered Office	PNB Housing Finance Limited 9 th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 001
2	Name of the recognised Stock Exchanges on which the company's shares are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
3	Filing date (In-principal Approval date) of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	ESOP Scheme 2018 NSE: December 15, 2021 BSE: September 17, 2021 RSU Scheme 2020 NSE: April 27, 2022 BSE: February 04, 2022
4	Filing Number, if any (In-principal Approval reference Numbers)	ESOP Scheme 2018 NSE: NSE/LIST/28103 BSE: DCS/FL/MJ/ESOP-IP/1481/2021-22 RSU Scheme 2020 NSE: NSE/LIST/29818 BSE: DCS/FL/MJ/ESOP-IP/2207/2021-22
5	Title of the Scheme pursuant to which shares are issued, if any	ESOP Scheme 2018 and RSU Scheme 2020
6	Kind of security to be listed	Equity shares
7	Par value of the shares	INR 10/- each
8	Date of issue of shares	March 20, 2024
9	Number of shares issued	29,519
10	Share Certificate No., if applicable	Not Applicable
11	Distinctive number of the share, if applicable	25,96,94,368 to 25,97,23,886 (Both numbers inclusive)
12	ISIN Number of the shares if issued in DEMAT	INE572E01012
13	Exercise price per share	ESOP Scheme 2018: INR 345.20 INR 345.30 RSU Scheme 2020: INR 10
14	Premium per share	ESOP Scheme 2018: INR 335.20 INR 335.30 RSU Scheme 2020: Nil
15	Total issued shares after this issue	25,97,23,886
16	Total issued share capital after this issue	2,59,72,38,860
17	Details of any lock-in on the shares	Not Applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity shares of the Company allotted pursuant to exercise of Stock options/units shall rank pari-passu with the existing Equity shares of the Company.
20	Details of listing fees, if payable	Not Applicable

For PNB Housing Finance Limited

Veena G Kamath
Company Secretary

Date: March 20, 2024
Place: New Delhi

Regd. Office: 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 001
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CIN: L65922DL1988PLC033856